



MORNING REPORT

Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36283.25	232.81	+0.65
NIFTY	11130.40	+60.75	+0.55

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.31	-5.34
HDFCBANK	108.47	-0.49
ICICIBK	11.09	-1.16
INFY	18.55	+0.27
TATA MOTOR	31.21	-0.51
WIPRO	5.56	-1.42

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+291.86
DII's Eq (Provisional)	+90.08
FIIs Index Future	-217.38
FIIs Index Options	+1056.81
FIIs Stock Future	+1009.15
FIIs Stock Options	-3.80

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.5470
EURO	78.8682
YEN 100	58.3800
GBP	89.8237

TOP STORY

- ❑ **Tata Power** CEO and MD Anil Sardana resigns.
- ❑ **Reliance Infrastructure** wins EPC contract worth Rs 882 crore for road project.
- ❑ **Ester Industries** enters into a long-term agreement with Shaw Industries to supply circa 2,500 tonnes per annum of its stain resistant Master Batch.
- ❑ **HCL Tech** announced a 5-year IT infrastructure services and application mgmt contract with Cadent.
- ❑ **Inox Leisure** to acquire 50 percent stake in Swanston Multiplex Cinemas.
- ❑ **Mylan** and **Biocon** receive positive CHMP opinion for Semglee, Biosimilar Insulin Glargine.
- ❑ **Rushil Decor** starts commercial production of WPC Boards at Karnataka facility.
- ❑ **ICICI Bank** to acquire 9.90 percent stake in FTL Technology Systems.
- ❑ **JSW Steel** is said to offer Rs 3,700 crore for Monnet Ispat (PTI)
- ❑ **Religare Finvest** to consider buyback of upto 50 crore shares.
- ❑ **SpiceJet** announces 20 new non-stop flights on local routes.
- ❑ **MOIL** to consider buy back of equity shares on Feb. 5. The company has a cash balance of Rs 2,425 crore and can buyback maximum Rs 724 crore. The last buyback that MOIL did was in previous fiscal.
- ❑ **Snowman Logistics** opens new temperature-controlled warehousing facility at Andhra.
- ❑ **India Nippon** board approves 2:1 stock split

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26439.48	-177.23	-0.67
NASDAQ	7466.50	-39.27	-0.52
NIKKEI	23477.00	-152.34	-0.64
HANG SENG	32967.00	+0.11	+0.00
SGX NIFTY	11136.00	-6.50	-0.06

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.28	-0.43
NATURAL GAS	3.175	-0.28
GOLD	1334.40	-0.44
SILVER	17.145	+0.11
COPPER	3.204	+0.25

WORLD EVENTS

- USD** : CB Consumer Confidence
- GBP** : BOE Gov Carney Speaks
: Net Lending to Individuals m/m
- EUR** : German Prelim CPI m/m
: Prelim Flash GDP q/q

RESULT TODAY

ASHOKA, AUBANK, BALKRISHNA, BEL, BHARATFIN, BLUEDART, CHOLAFIN, ECLERX, EIHOTEL, FMNL, GICHSGFIN, GRAPHITE, GRAVITA, INDOSOLAR, JISLDVR, JISLJAL, JKPAPER, KIOCL, NETWORK, OBEROIRILITYRPOWER, SHANKARA, TVSMOTOR



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 393.54 points, or 1.09% at the day's high of 36,443.98 in afternoon trade, its record high level. The index rose 42.92 points, or 0.12% at the day's low of 36,093.36 in early trade.

The Nifty 50 index rose 60.75 points or 0.55% to settle at 11,130.40, a record closing high. The Nifty rose 101.90 points, or 0.92% at the day's high of 11,171.55 in afternoon trade, its record high level. The index rose 6.30 points, or 0.06% at the day's low of 11,075.95 in early trade.

Broader market witnessed selling pressure. Among secondary barometers, the BSE Mid-Cap index fell 0.73%. The BSE Small-Cap index fell 1.1%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 1,882 shares fell and 963 shares rose. A total of 186 shares were unchanged.

Nifty likely to trade in the range of 11000-11250.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	11058	11020	10971	10934	10900	11107	11144	11193	11220
USDINR	63.63	63.54	63.40	63.32	63.25	63.77	63.85	63.99	64.10



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARNAVCORP	ORANGE MIST PRODUCTIONS PRIVATE LIMITED	S	479,256	.3
ESSARSEC	ESSAR CAPITAL LIMITED	S	147,770	6.14
GENCON	CHANDRESH JASVANTLAL PAREKH	S	100,000	184.5
GSS	ASPIRE EMERGING FUND	B	360,000	34.5
KHOOBSURAT	KATHAKALI VINCOM PVT LTD	S	895,000	.46

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BHUSANSTL	EARC TRUST SC 283	SELL	3312018	59.74
HINDOILEXP	PODDAR PIGMENTS LIMITED	SELL	987000	137
NITINSPIN	M T CORPORATION	SELL	311252	123.65
RUSHIL	ASPIRE EMERGING FUND	BUY	80000	979.99
WEBELSOLAR	GARNET INTERNATIONAL LTD	BUY	148727	127.49

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** JP Associates
- **New in ban:** Nil
- **Out of ban:** Nil

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
GALAXY SURFACTANTS LTD	EQ	29 JAN	31 JAN	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1739	1727	1716	1741	1753	1766
ADANI PORTS	437	432	427	437	442	447
AMBUJACEM	264	261	258	264	267	269
ASIANPAINT	1152	1145	1138	1155	1162	1171
AUOPHARMA	635	631	627	638	642	649
AXISBANK	606	599	593	610	616	627
BAJAJ-AUTO	3364	3312	3261	3345	3397	3430
BANKBARODA	162	159	157	164	167	172
BHARTIARTL	441	435	429	441	446	452
BHEL	102	100	99	102	104	106
BOSCH LTD	19879	19620	19361	19777	20036	20192
BPCL	470	465	461	473	477	485
CIPLA	615	608	601	618	625	635
COALINDIA	302	297	293	302	306	311
DRREDDY	2357	2315	2274	2384	2425	2494
EICHERMOT	27454	26730	26007	27290	28013	28573
GAIL	474	464	454	482	492	509
HCLTECH	1012	1004	997	1013	1020	1029
HDFC	1968	1923	1878	1955	1999	2031
HDFCBANK	2000	1983	1966	1995	2012	2024
HEROMOTOCO	3642	3591	3541	3625	3675	3709
HINDALCO	259	253	248	259	264	269
HINDUNILVR	1397	1376	1355	1388	1409	1421
ICICIBANK	358	354	350	360	364	370
IDEA	94	91	89	93	96	98
INDUSINDBK	1743	1727	1712	1739	1754	1766
INFRA TEL	353	344	335	350	359	365
INFY	1183	1167	1150	1181	1198	1213
ITC	276	273	270	278	281	286
KOTAKBANK	1115	1098	1080	1109	1126	1137
LT	1432	1419	1407	1431	1443	1454
LUPIN	912	895	879	925	941	971
M&M	764	757	750	765	772	779
MARUTI	9631	9490	9349	9602	9743	9855
NTPC	171	170	169	171	172	174
ONGC	205	203	202	206	208	210
POWERGRID	194	193	193	195	195	197
RELIANCE	965	957	949	967	975	985
SBIN	312	310	307	313	316	319
SUNPHARMA	588	579	571	587	595	603
TATAMOTORS	399	396	393	401	404	409
TATAMTRDVR	226	224	222	227	229	233
TATAPOWER	90	89	89	90	91	92
TATASTEEL	783	772	760	782	793	803
TCS	3199	3139	3079	3182	3242	3285
TECHM	605	597	590	603	611	616
ULTRACEMCO	4391	4344	4297	4378	4425	4460
VEDL	345	340	334	348	353	361
WIPRO	311	308	306	312	315	319
YESBANK	358	354	351	359	363	367
ZEEL	609	599	589	609	619	629



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36844: Listing of Equity Shares of Amber Enterprises India Limited (IPO) w.e.f. Jan 30, 2018

NSE Download Ref No. : : NSE/CMTR/36850: Revision in offer of shares under Tender Offer scheme of Polaris Consulting & Services Limited w.e.f. Jan 30, 2018

NSE Download Ref No. : NSCCL/CMPT/36851: Daily file for Exposure margin w.e.f. Jan 30, 2018

NSE Download Ref No. : : NSE/CML/36848: Listing of further issues of Natco Pharma Limited, Info Edge (India) Limited, Oracle Financial Services Software Limited, Polaris Consulting & Services Limited and RBL Bank Limited w.e.f. Jan 30, 2018

NSE Download Ref No. : NSE/CMTR/36830: Change in Market lot for security LEXUS in SME Platform w.e.f. Feb 27, 2018

NSE Download Ref No. : : NSCCL/CMPT/36840: Settlement Calendar for Tender Offer (Delisting) of Polaris Consulting & Services Limited w.e.f. Jan 30, 2018





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1312/\$1290 & Resistance = \$1375/\$1404.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **Treasuries Slide, Dollar Gains as Busy Week Begins: Markets Wrap:** - U.S. Treasuries extended a selloff that's taken yields to the highest since early 2014 as traders gear up for a hectic week of data and policy announcements. The dollar climbed and stocks edged lower as the euro, Swiss franc, yen and pound all retreated.
- **Forex - Dollar Rebounds but Still on Track for Monthly Decline:** - The dollar rebounded against a basket of the other major currencies on Monday, but the greenback was still on track for a large monthly decline after U.S. Treasury Secretary Steven Mnuchin's tacit endorsement of a weak currency last week. Investors remained cautious on the outlook for the dollar after the U.S. Treasury secretary said last Wednesday at Davos that a "weaker dollar is good for trade."
- **Oil dips but still set for strongest January in five years:** - Oil eased below \$70 a barrel on Monday as rising U.S. output undermined efforts led by OPEC and Russia to tighten supplies, but prices were still on track for their strongest start to the year in five years.
- **Natural Gas Futures Pull Back Sharply to Start the Week:** - Natural gas futures fell sharply on Monday, giving back some of last week's strong gains, as updated weather forecasting models called for milder weather, which should dampen demand for the heating fuel.
- **Gold Prices Remain Lower as U.S. Dollar Rebounds:** - Gold prices remained lower on Monday, as the U.S. dollar rebounded from recent losses although sentiment on the greenback was still vulnerable.

TRENDS & OUTLOOK – DATE: 30-JAN- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	29465	29770	30065	30399	30659
SILVER (Mar)	37060	38100	39360	40455	41810

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	441	445	452	457	462
ZINC (Jan)	221.20	224.70	228.30	232.45	236.50
LEAD (Jan)	160.45	163.50	167.25	170.55	174.75
NICKEL (Jan)	840	855	882	916	934

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3900	4030	4186	4299	4377
NATURAL GAS (Feb)	186	192	198	207	216

DATA TALKS : TODAY'S ECONOMIC DATA :

S&P/CS Composite-20 HPI y/y, CB Consumer Confidence, BOE Gov Carney Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.